

# The State of SAFe in the Marketplace



# Chris James

President and  
Chief Operating Officer



# Why are we here?

**The Scaled Agile Mission** Help system and software-dependent enterprises achieve better business outcomes, increase employee engagement, and improve economics through the application of Lean-Agile principles and practices based on the Scaled Agile Framework.





# Adapt or die

*“Since 2000, 52 percent of the names on the Fortune 500 list are gone, either as a result of mergers, acquisitions or bankruptcies.”*

— Teresa Novellino | New York Business Journal

Source: “Don’t get cozy, Fortune 500: it’s do-or-die time for digital disruption” [Click to view the article](#)



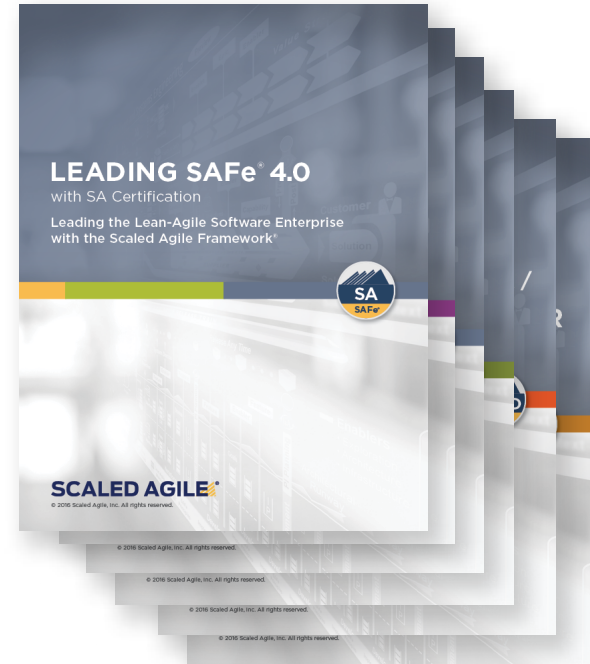
# SAFe Learning and Certification

# Improvements to courseware

- ▶ Integrate more active learning and brain science into the courses
- ▶ Adding more video snippets
- ▶ Providing video-based instructor enablement

## Learn more about “Brain Science”

Don't miss Jennifer Fawcett's “Introduction to Brain Science Using SAFe 4.0” class (Friday, 8:30-3:30, Meadowbrook)



# Course Product Owners

## Alex Yakyma

Leading SAFe, Implementing SAFe, and SAFe Advanced Scrum Master



## Dean Leffingwell

Product Manager



## Inbar Oren

SAFe for Teams, SAFe Scrum Master



## Jennifer Fawcett

SAFe Product Manager/Product Owner





# Working with the team are specialists

*left to right*

## **Learning**

Chuck Ferguson

## **Certification**

Susan Farago

## **Production/Design**

Jeff Long



# Learning Management System (LMS) & Community Platform

*left to right*

Garren Watkins

Carol McEwan

Rob Sullivan

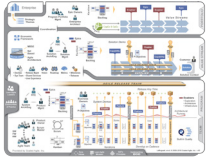


# Developing SAFe Skills and Expertise



# Developing SAFe skills and expertise

The framework



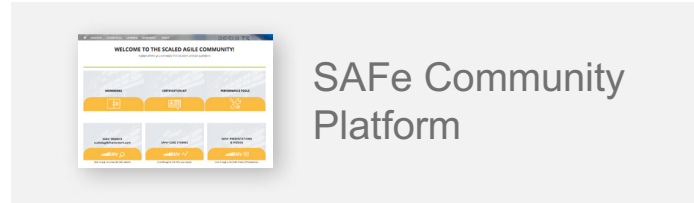
Role-based courseware



Certification



Performance support tools



SAFe Community Platform

Instructor support

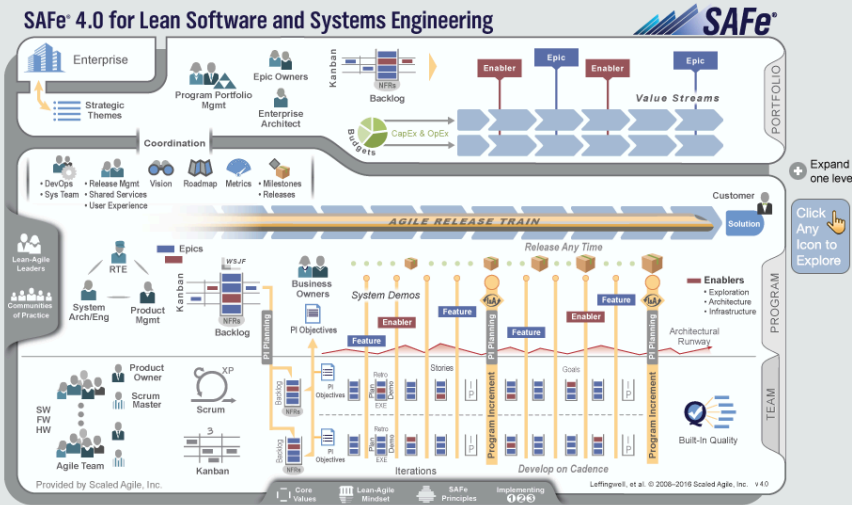


Professional development



SAFe Updates

- New Case Study: SAFe helps Swisscom bring industry-leading IPTV to market in record time by Dean Leffingwell
- SAFe Lean-Agile Principles #2 and #9 updated by Dean Leffingwell
- New Case Study: Amdocs cuts idea-to-production time by almost half after moving to SAFe by Dean Leffingwell
- New book! SAFe® 4.0 Reference Guide captures Framework body of knowledge in print and eBook by Dean Leffingwell



# The framework

- Articles
- Guidance
- Presentations
- Whitepapers
- Videos
- Case studies

Summer Highlights—Latest Articles & Videos for the SAFe of Mind

September 6, 2016

READ MORE

New Case Study: SAFe helps Swisscom bring industry-leading IPTV to market in record time

August 30, 2016

READ MORE

SAFe Lean-Agile Principles #2 and #9 updated

August 25, 2016

READ MORE

New Case Study: Amdocs cuts idea-to-production time by almost half after moving to SAFe

August 24, 2016

READ MORE

# Course Product Owners

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## Inbar Oren

SAFe for Teams, SAFe Scrum Master









## Jennifer Fawcett

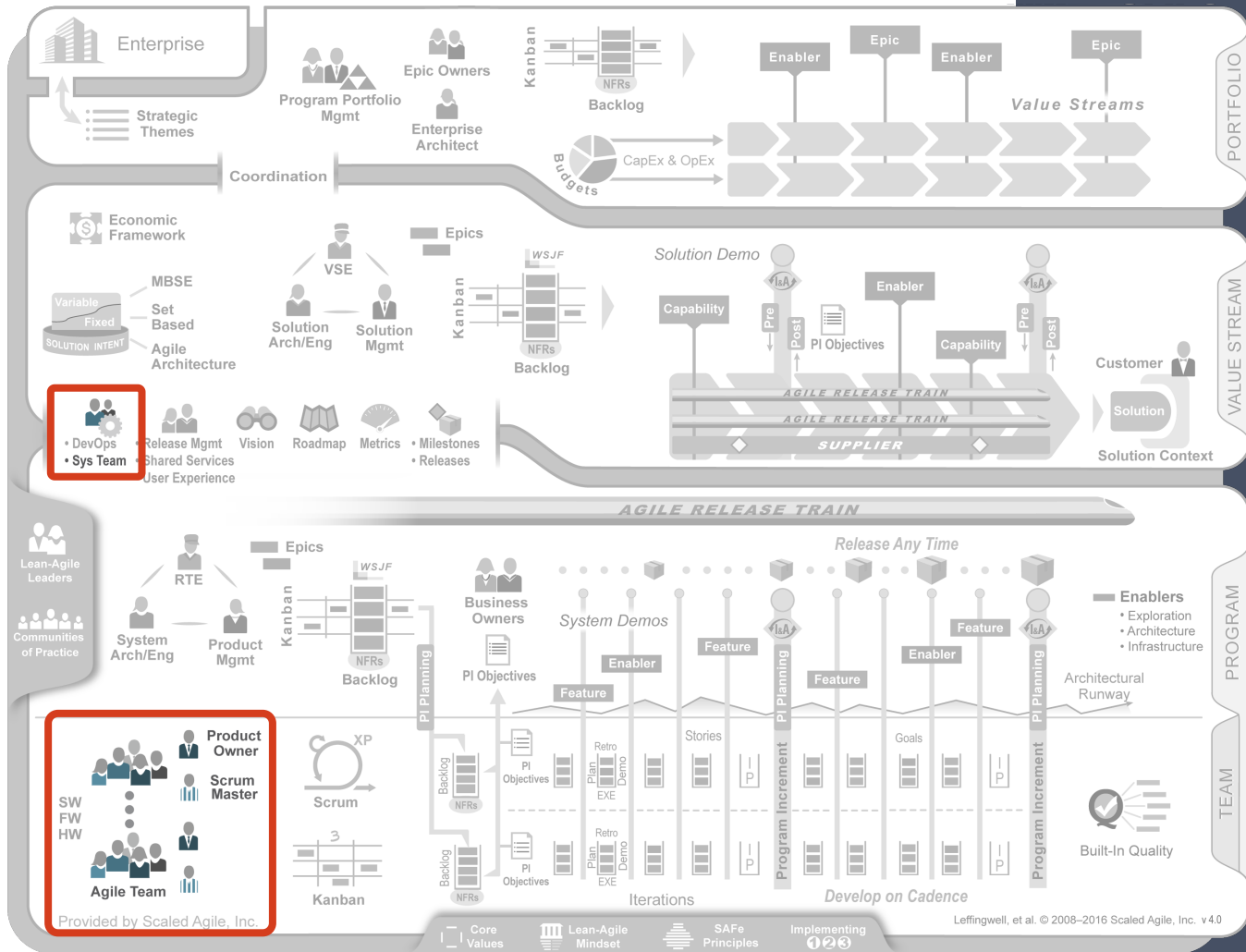
SAFe Product Manager/Product Owner





# Role-based curriculum

Roles	Core	Advanced
Agile Change Agents Consultants	<p><i>Relevant experience of agile and scaling agile</i></p>	<p>Implementing SAFe 4.0 4 days</p>  <p>SAFe Program Consultant</p>
Executives Managers Stakeholders	<p>Leading SAFe 4.0 2 days</p>  <p>SAFe Agilist</p> <p><i>Lean-Agile Leaders</i></p>	
Product Managers Product Owners	<p>SAFe 4.0 PM/PO 2 days</p>  <p>SAFe Product Manager/ Product Owner</p>	
Scrum Masters	<p>SAFe 4.0 Scrum Master 2 days</p>  <p>SAFe Scrum Master</p>	<p>SAFe 4.0 Advanced Scrum Master 2 days</p>  <p>SAFe Advanced Scrum Master</p> <p>OR</p> <p>CSM, PSM, other</p>
Teams	<p>SAFe 4.0 for Teams 2 days</p>  <p>SAFe Practitioner</p> <p><i>Agile Teams</i></p>	



## SAFe 4.0 for Teams

- All teams and stakeholders participating in the Agile Release Train (ART)

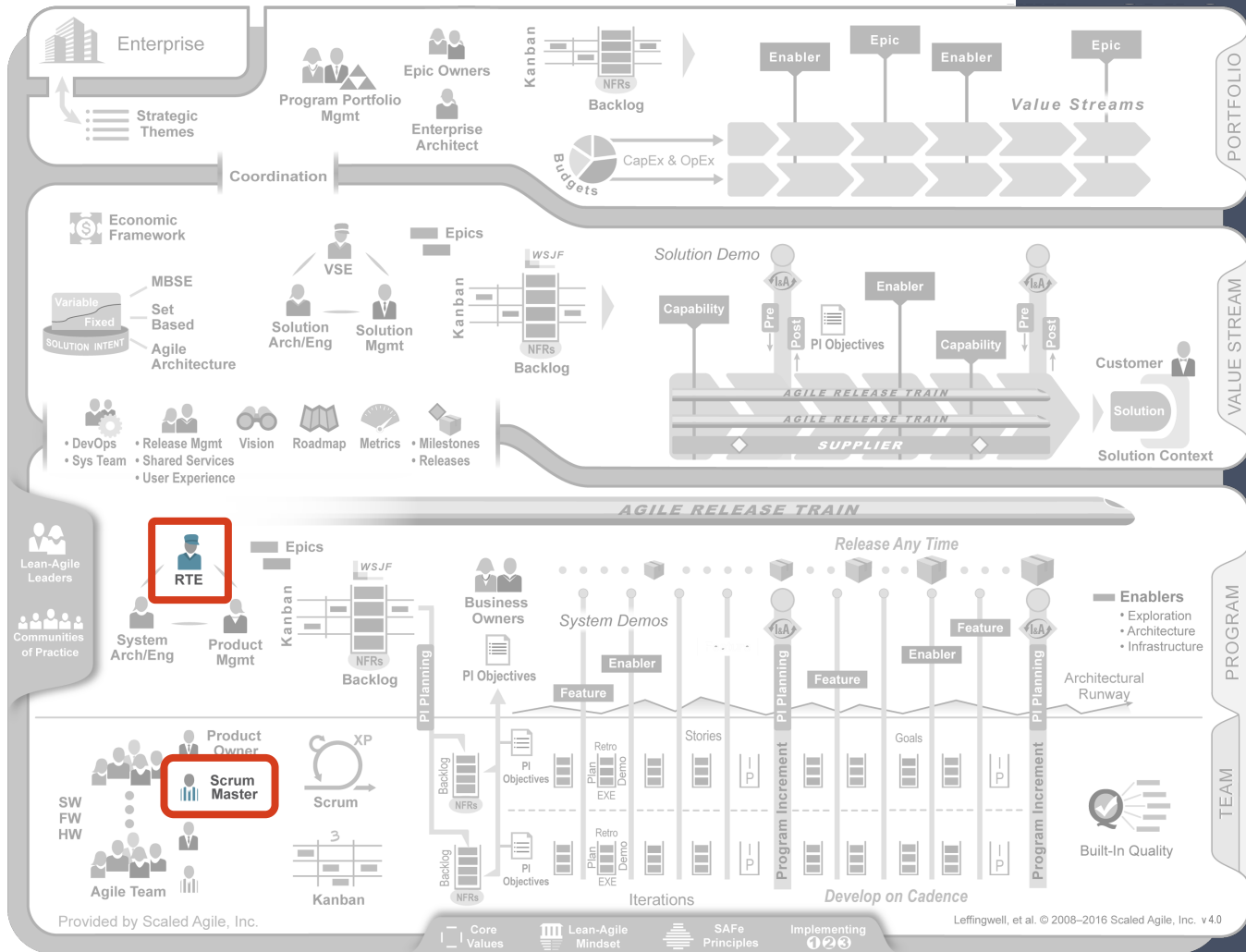
# This just in: SAFe Scrum Master GA Oct 25, 2016!



## SAFe® 4.0 Scrum master with SSM Certification – GA 10/25/2016

In this two-day course, you'll gain an understanding of the role of Scrum Master in a SAFe enterprise. Unlike traditional Scrum Master training that focuses on the fundamentals of team-level Scrum, the SAFe 4.0 Scrum Master course explores the role of Scrum in the context of the entire enterprise, and prepares you to successfully plan and execute the Program Increment (PI), the primary enabler of alignment throughout all levels of a SAFe organization. This includes learning the key components of scaled Agile development, how Scrum is facilitated throughout the enterprise, and how to execute iteration planning. You'll also discover how to build high performing Agile teams by becoming a servant leader and coach, and how to coach those teams to deliver the maximum business value that is achievable through SAFe. The SSM certification signifies that you are prepared to perform the role of Scrum Master in a SAFe environment, increasing your value to teams and organizations that are implementing SAFe.

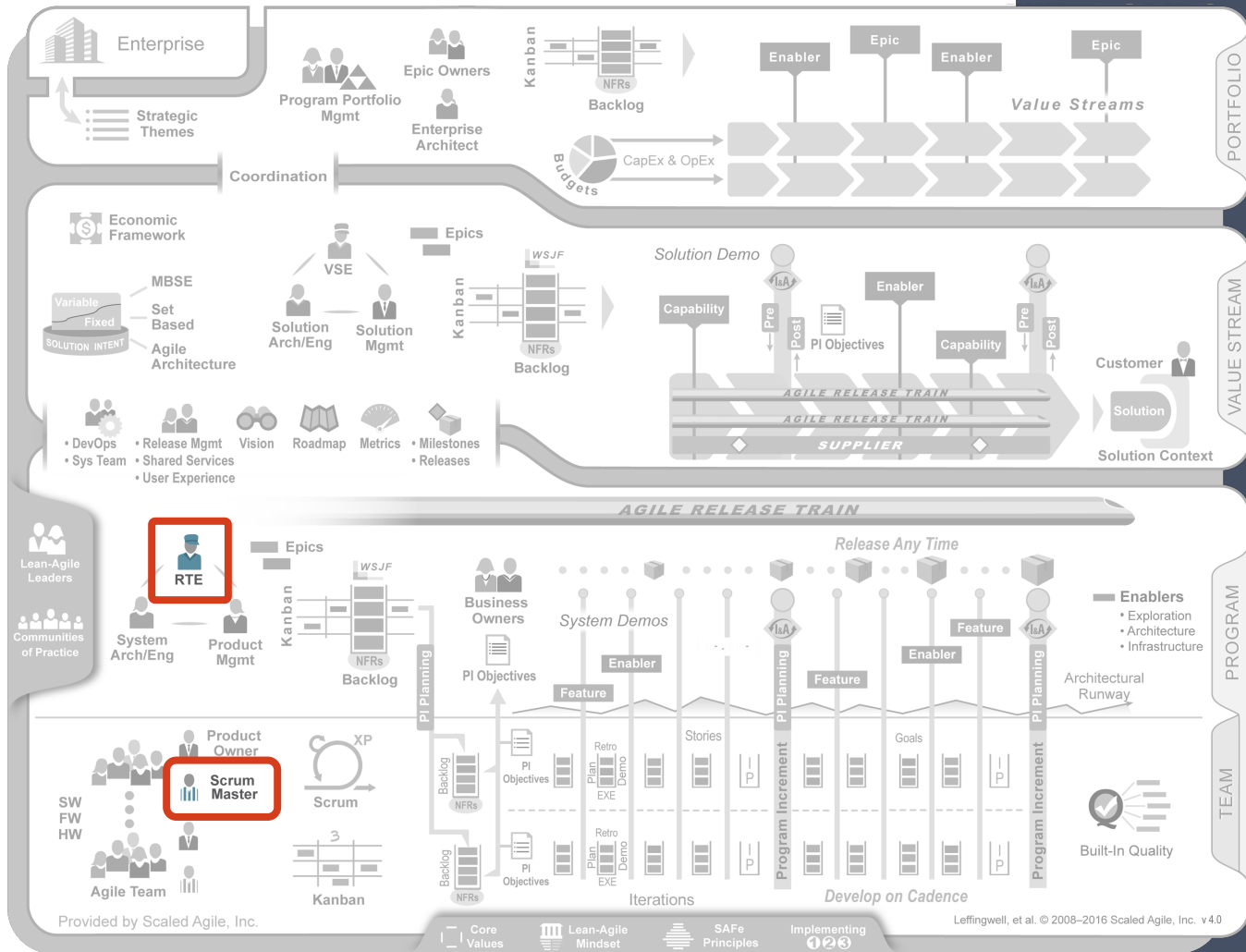




# SAFe 4.0 Scrum Master

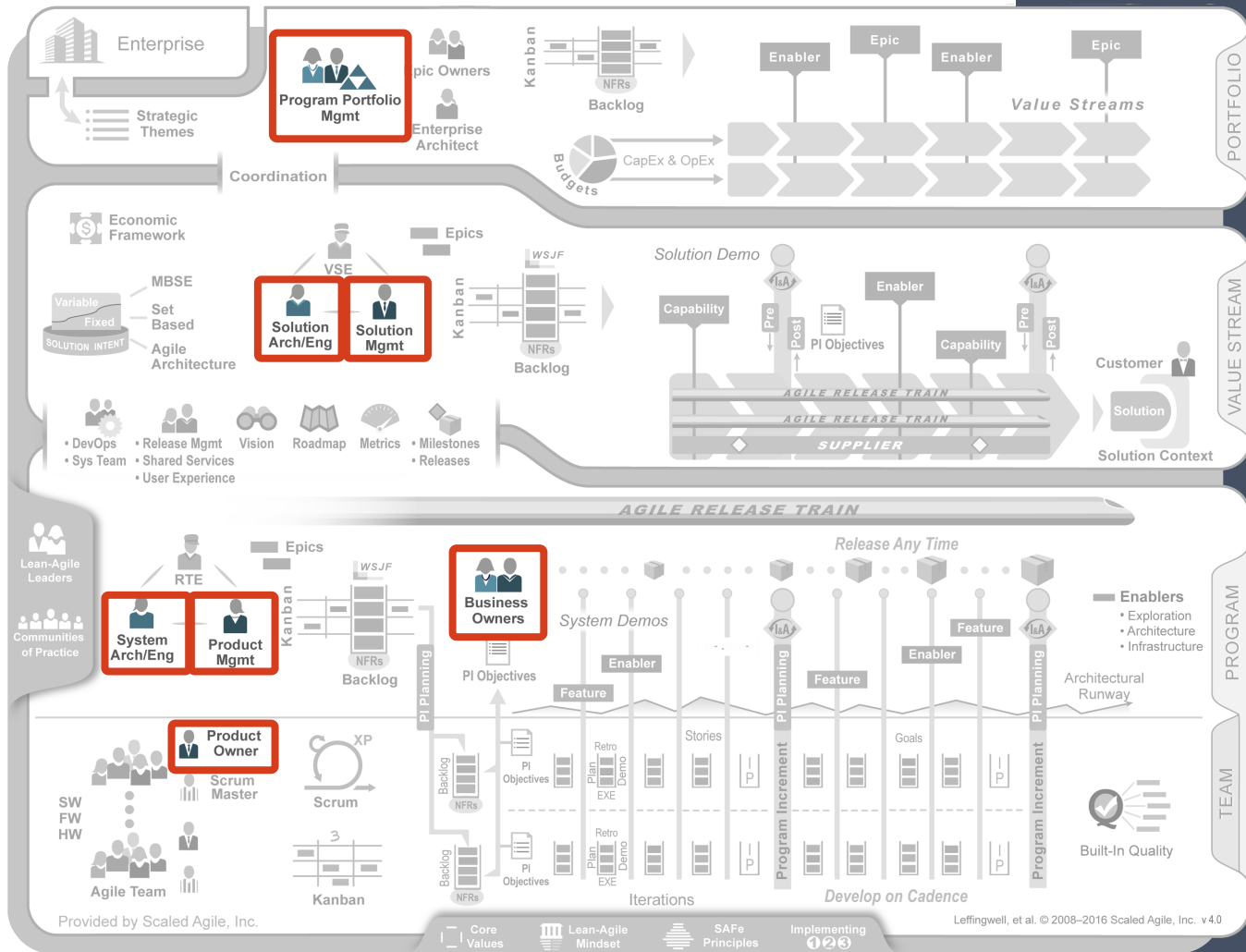
- New or existing Scrum Masters
- Team leads
- Release Train Engineers





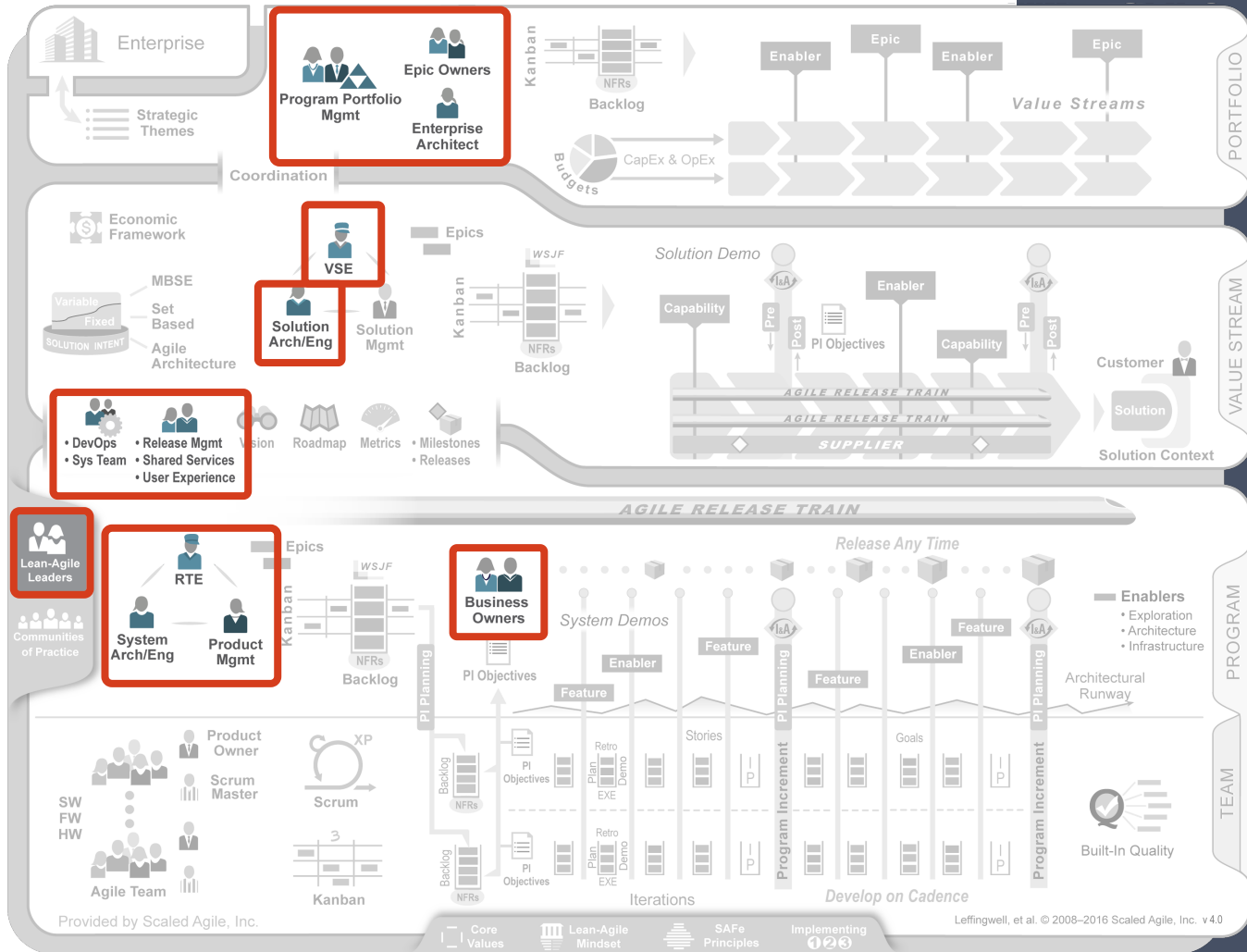
# SAFe 4.0 Advanced Scrum Master

- Existing Scrum Masters
- Team leaders who have assumed the role of an Agile team facilitator
- Engineering and development managers who will be responsible for Agile implementation and for coaching teams
- Agile Program Managers
- Prospective RTE's



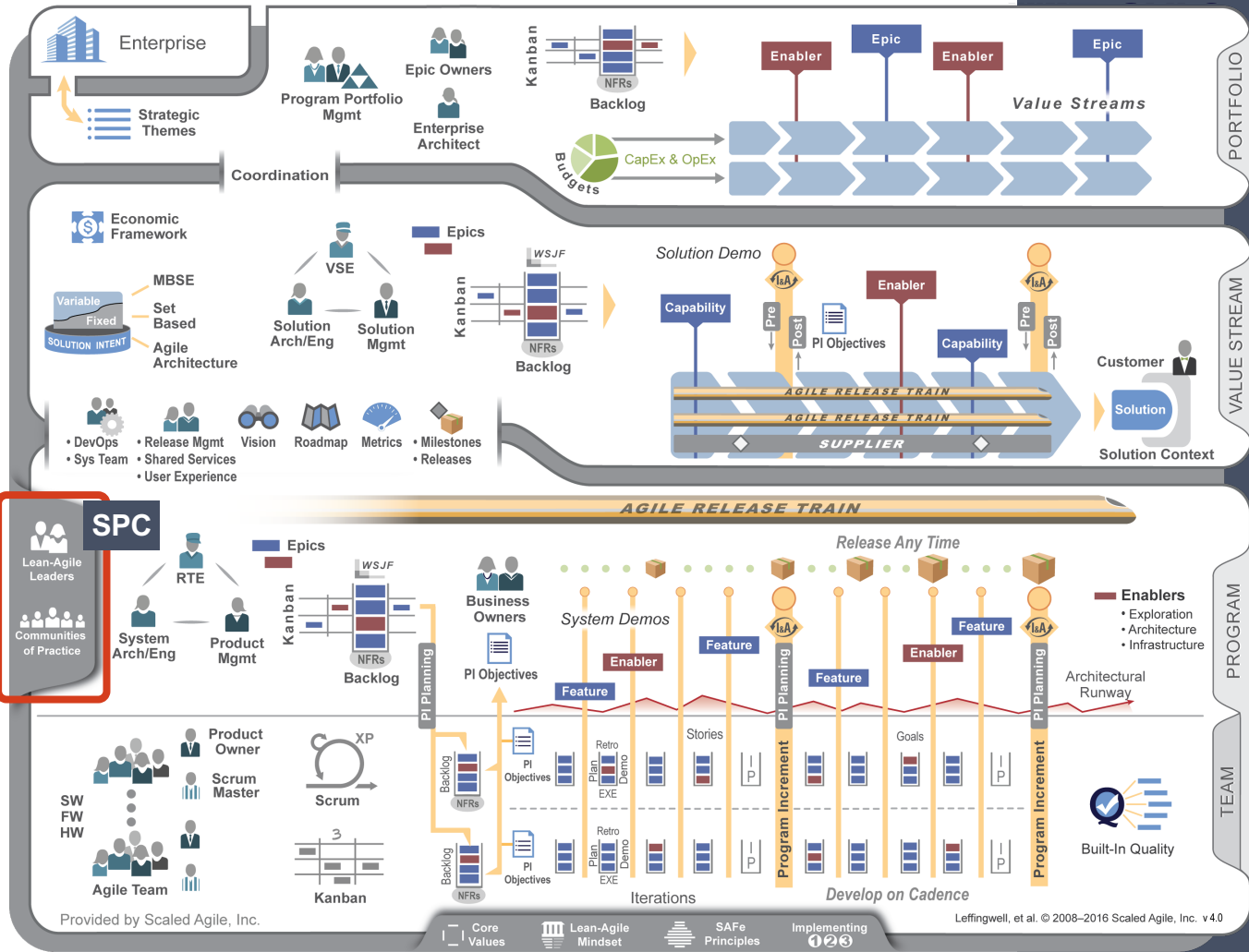
# SAFe 4.0 Product Owner / Product Manager

- Product managers
- Product owners
- Business owners
- Business analysts
- Solution managers
- Portfolio managers
- Program managers
- PMO personnel
- Process leads
- Enterprise, solution and system architects



## Leading SAFe 4.0

- Executives, leaders, managers, directors, CIOs, and VPs
- Development, QA and infrastructure management
- Program and project managers
- Product management
- Portfolio Managers, PMO, and Process Leads
- Enterprise / system / solution architects



# Implementing SAFe 4.0

- Internal change agents
- Business and technology leaders
- Professional services consultants
- Portfolio managers and PMO personnel
- Product managers
- Development, QA and IT management
- Program and Project Managers
- Enterprise, system and solution architects



# Role-based curriculum

- SAFe 4.0 for Teams
- SAFe 4.0 Scrum Master
- SAFe 4.0 Advanced Scrum Master
- SAFe 4.0 PM/PO
- Leading SAFe 4.0
- Implementing SAFe 4.0





# SAFe certification

- SAFe Agilist
- SAFe Scrum Master
- SAFe Advanced Scrum Master
- SAFe Program Consultant
- SAFe Program Consultant 4
- SAFe Practitioner
- SAFe Product Manager / Product Owner



# Coming soon: Version specific certification

- ▶ Planning for extending version specific training
- ▶ Starting with Scaled Agilist certification (SA4) in January
- ▶ Freely available to SA's in good standing
- ▶ Look for the SA4 training plan coming soon
- ▶ Requesting your feedback



## SAFe 4.0 for Teams

Course Enablement Video



## SAFe 4.0 Advanced Scrum Master

Course Enablement Video



## SAFe 4.0 Product Manager / Product Owner

Course Enablement Video



# Instructor support

- Course delivery enablement videos
- Course feedback surveys
- Are there other things that we should have to support Instructors?





## Toolkit contents:

### 0. About the Program Increment Toolkit

1. Program Increment Toolkit Release Notes.docx

2. Program Increment Toolkit

### 1. Prepare the ART

1. ART Readiness Workbook

2. PI Planning Overview for

3. Preparing Day 1 Briefing

4. Program Backlog Workbook

5. Program Calendar.xlsx

6. Capacity Allocation.xlsx

### 2. Facilitate PI Planning

1. Facilitator's Guide to PI Planning

2. PI Planning Meeting Template

3. Scrum of Scrums PI Planning

### 3. Execute and Improve the PI

1. SAFE Program Events &

2. Inspect and Adapt Workshop

3. PI Performance Reports.

4. Program Predictability Metrics

5. Pareto Analysis.xlsx

6. SAFE Team Self-Assessment

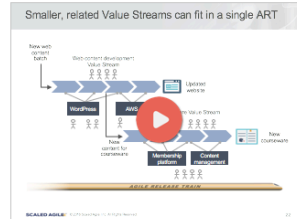
7. SAFE Program Self-Assessment

#### Download the Value Stream Workshop template

Click here to download the SAFe Value Stream Workshop Toolkit

#### Take a Seven Minute Tour of the Value Stream Workshop template.

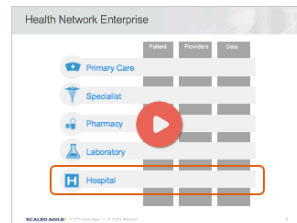
In this short video below, Drew Jemilo and Craig Rudman give a quick tour of the Value Stream Workshop template.



#### Watch Examples

##### Health Care Network

This example was contributed by SPCT candidates Jane Tudor, Justine Johnston, Matt Aaron, Steve Mayner, and Thorsten Janning. >>Download a PDF of the presentation



##### Financial Services – Consumer Bank Loans

This example was contributed by SPCT candidates Darren Wilmshurst, Murray Ford, Per-Magnus Skoogh, Phillip Manketo, Sam Bunting, and Virpi Rowe. >>Download a PDF of the presentation



# SPC Performance Support Tools

- SAFe 4.0 Program Increment Toolkit
- SAFe 4.0 Value Stream Workshop Toolkit
- SAFe 4.0 Program Portfolio Management Workshop Toolkit



# Member professional development

- Building a Kanban Board
- SAFe DevOps: Organizing for Value Delivery
- Implementing Your Portfolio Kanban video
- Implementing SAFe (video series)



1. Funnel

The Funnel is the "capture" state, where all new "big business ideas" are welcome.

- ▶ No WIP Limit
- ▶ Disposed by the PPM team on a periodic cadence

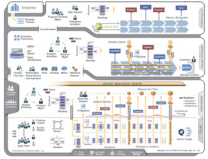
SCALED AGILE

Implementing SAFe® 1-2-3

SCALED AGILE

# Developing SAFe skills and expertise

The Framework



Role-Based courseware



Certification



Performance support tools



Professional development

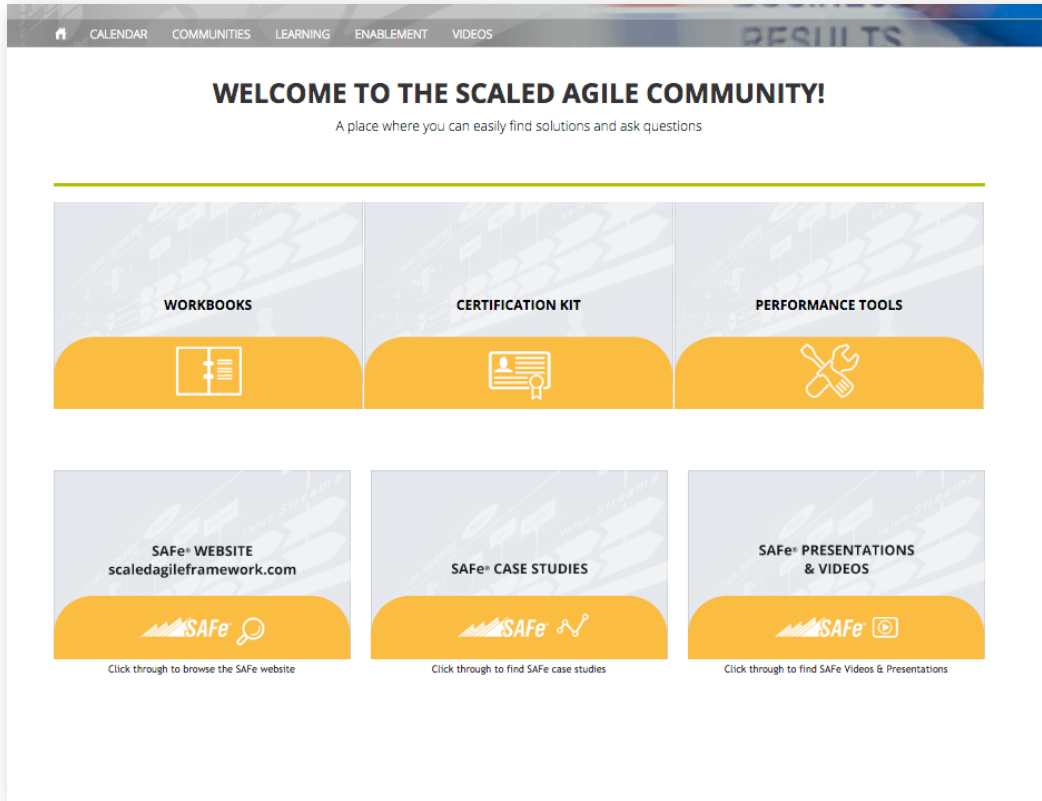


Instructor support



**SAFe Community Platform**



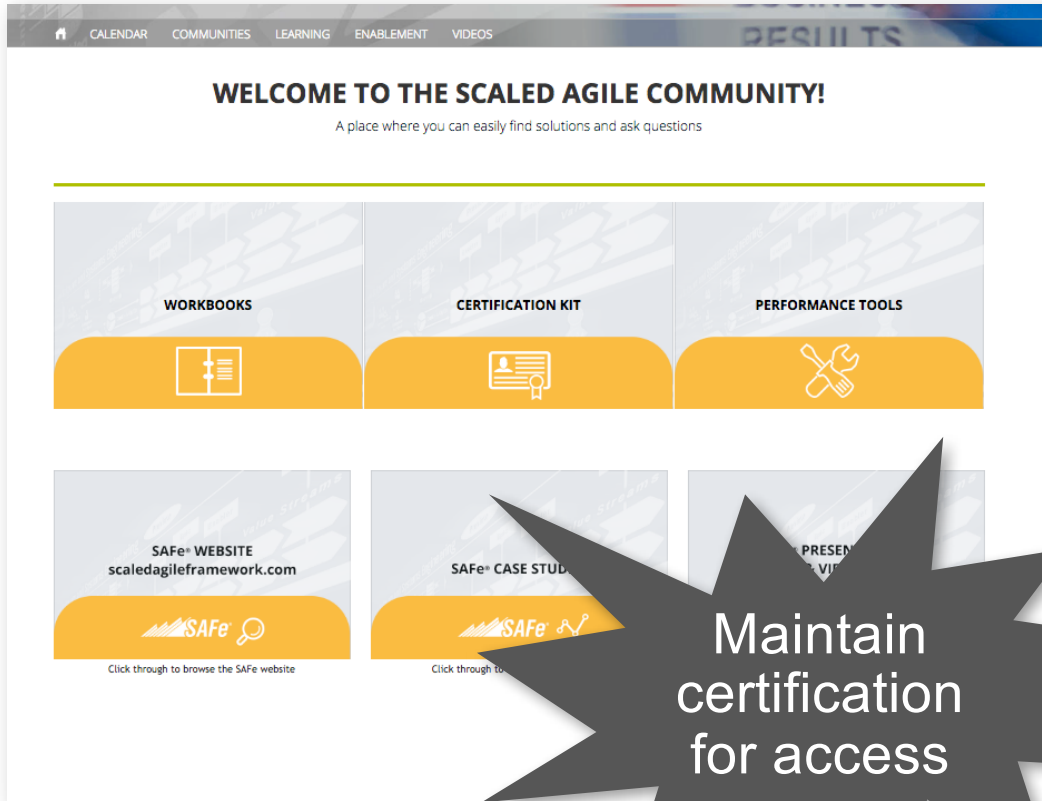


# New SAFe Community Platform

- Download your SAFe member assets (such as toolkits, workbooks, etc.)
- Manage your SAFe training plans
- Participate in Communities of Practices
- Demo Room during Open Space







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# Thank you!

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